

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 24 March 2015 (the “**Prospectus**”) issued by NIRAKU GC HOLDINGS, INC.* (株式会社ニラク・ジー・シー・ホールディングス) (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Shenyin Wanguo Capital (H.K.) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view of supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to do this. Such stabilisation, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). An announcement

* For identification purpose only

will be made on the Stock Exchange's website (www.hkexnews.hk) and the Company's website (www.ngch.co.jp) within seven days of the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). No such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable by it on behalf of the International Underwriter at any time from the date of the International Underwriting Agreement until Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 45,000,000 additional Shares at the Offer Price to cover over-allocations in the International Offering, if any. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Offering. Therefore, no Share has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option has not been exercised.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriter) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 8 April 2015).



株式会社ニラク・ジー・シー・ホールディングス
NIRAKU GC HOLDINGS, INC.*

(Incorporated in Japan with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 300,000,000 Shares (subject to the Over-allotment Option)**
- Number of Hong Kong Offer Shares : 30,000,000 Shares (subject to adjustment)**
- Number of International Offer Shares : 270,000,000 Shares (subject to adjustment and the Over-allotment Option)**
- Offer Price : HK\$1.18 per Offer Share, excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%**
- Nominal Value : Nil**
- Stock Code : 1245**

Sole Sponsor



Shenyin Wanguo Capital (H.K.) Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Shenyin Wanguo Capital (H.K.) Limited

* *For identification purpose only*

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.18 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.18 per Share, the net proceeds of the Global Offering to be received by the Company (after deducting underwriting fees and estimated expenses payable by the Company in relation to the Global Offering) is estimated to be approximately HK\$278 million (equivalent to approximately ¥4,213 million) (before any exercise of the Over-allotment Option). The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds” below in this announcement.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 2,768 valid applications have been received under the Hong Kong Public Offering for a total of 91,560,000 Hong Kong Offer Shares, representing approximately 3.05 times of the 30,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.
- The final number of Offer Shares under the Hong Kong Public Offering is 30,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been slightly oversubscribed. The final number of Offer Shares under the International Offering is 270,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable by it on behalf of the International Underwriter at any time from the date of the International Underwriting Agreement until Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 45,000,000 additional Shares at the Offer Price to cover over-allocations in the International Offering, if any.

The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Offering. Therefore, no Share has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option has not been exercised.

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company's website (www.ngch.co.jp) and the Stock Exchange's website (www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 2 April 2015;
 - from the designated results of allocations website (www.iporesults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 2 April 2015 to 12:00 midnight on Wednesday, 8 April 2015;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 2 April 2015 to Sunday, 5 April 2015; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 2 April 2015 and Wednesday, 8 April 2015 to Thursday, 9 April 2015 at all the receiving bank branches at the addresses set out in the paragraph "Results of Allocations" below in this announcement.
- The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 2 April 2015 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) (the "Newspapers").

Despatch/Collection of Share Certificates and Refund Monies

1. For applications under WHITE Application Forms

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by registered post at their own risk.

- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Thursday, 2 April 2015, by registered post and at their own risk.

2. For applications through the White Form eIPO

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by registered post at their own risk.
- For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by registered post at their own risk.

3. For applications using YELLOW Application Forms and/or via electronic application instructions to HSKCC

- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant’s stock account or their CCASS Investor Participant stock account as stated in their applications on Thursday, 2 April 2015, or, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by registered post at their own risk.

- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, 2 April 2015, by registered post and at their own risk.
- Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 2 April 2015.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 8 April 2015, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 8 April 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 8 April 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1245.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$1.18 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.18 per Share, the net proceeds of the Global Offering to be received by the Company (after deducting underwriting fees and estimated expenses payable by the Company in relation to the Global Offering) is estimated to be approximately HK\$278 million (equivalent to approximately ¥4,213 million) (before any exercise of the Over-allotment Option).

The Group intends to apply the net proceeds as follows:

- (1) approximately HK\$250 million (equivalent to approximately ¥3,788 million) (being 90% of the net proceeds) to open five new suburban halls in Northeast Honshu (本州島東北) over the next two financial years;
- (2) approximately HK\$22 million (equivalent to approximately ¥333 million) (being 8% of the net proceeds) to invest in the Group's information technology system; and
- (3) approximately HK\$6 million (equivalent to approximately ¥92 million) (being 2% of the net proceeds) for working capital and other general corporate purposes of the Group.

For details, please see the section "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed.

At the close of the application lists at 12:00 noon on Friday, 27 March 2015, a total of 2,768 valid applications were received under the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), for a total of 91,560,000 Hong Kong Offer Shares, representing approximately 3.05 times of 30,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.

Out of the 2,768 valid applications for a total of 91,560,000 Hong Kong Offer Shares:

- 2,767 valid applications for a total of 87,560,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less (equivalent to approximately 5.84 times of the 15,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- one valid application for a total of 4,000,000 Shares was for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000 (equivalent to approximately 0.27 times of the 15,000,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

One application has been rejected due to bounced cheques. No invalid application which has not been completed in accordance with the instructions on the Application Forms, ten multiple applications or suspected multiple applications, and no application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 50% of the 30,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) have been identified.

The final number of Offer Shares under the Hong Kong Public Offering is 30,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below in this announcement.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The International Offering has been slightly over-subscribed. The final number of Offer Shares under the International Offering is 270,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator, exercisable by it on behalf of the International Underwriter at any time from the date of the International Underwriting Agreement until Sunday, 26 April 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 45,000,000 additional Shares at the Offer Price to cover over-allocations in the International Offering, if any. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Offering. Therefore, no Share has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares under the International Offering has been allocated to applicants who are core connected persons of the Company, Directors, existing beneficial owners or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and the connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the International Offering, and the Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the International Placing. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
2,000	738	2,000 Shares	100.00%
4,000	252	2,000 Shares plus 151 out of 252 to receive additional 2,000 Shares	79.96%
6,000	308	2,000 Shares plus 293 out of 308 to receive additional 2,000 Shares	65.04%
8,000	114	4,000 Shares	50.00%
10,000	250	4,000 Shares plus 113 out of 250 to receive additional 2,000 Shares	49.04%
12,000	99	4,000 Shares plus 87 out of 99 to receive additional 2,000 Shares	47.98%
14,000	171	6,000 Shares	42.86%
16,000	127	6,000 Shares plus 46 out of 127 to receive additional 2,000 Shares	42.03%
18,000	44	6,000 Shares plus 30 out of 44 to receive additional 2,000 Shares	40.91%
20,000	176	8,000 Shares	40.00%
30,000	91	10,000 Shares	33.33%
40,000	53	12,000 Shares	30.00%
50,000	59	14,000 Shares	28.00%
60,000	32	16,000 Shares	26.67%
70,000	14	18,000 Shares	25.71%
80,000	34	20,000 Shares	25.00%
90,000	13	22,000 Shares	24.44%
100,000	104	24,000 Shares	24.00%
200,000	29	46,000 Shares	23.00%
300,000	14	68,000 Shares	22.67%
400,000	7	90,000 Shares	22.50%
500,000	21	112,000 Shares	22.40%
600,000	2	134,000 Shares	22.33%
800,000	3	178,000 Shares	22.25%
1,000,000	8	222,000 Shares	22.20%

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
2,000,000	2	442,000 Shares	22.10%
3,000,000	<u>2</u>	662,000 Shares	22.07%
TOTAL	<u><u>2,767</u></u>		

Pool B

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
4,000,000	<u>1</u>	4,000,000 Shares	100.00%
TOTAL	<u><u>1</u></u>		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website (www.ngch.co.jp) and the Stock Exchange's website (www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 2 April 2015;
- from the designated results of allocations website (www.iporeresults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 2 April 2015 to 12:00 midnight on Wednesday, 8 April 2015;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 2 April 2015 to Sunday, 5 April 2015; and

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 2 April 2015 to Wednesday, 8 April 2015 and Thursday, 9 April 2015 at all the receiving bank branches at the following addresses of Standard Chartered Bank (Hong Kong) Limited:

	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A Des Voeux Road Central Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road North Point
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617-623 Nathan Road Mongkok
New Territories	Tai Po Branch	G/F Shop No. 2 23 - 25 Kwong Fuk Road Tai Po Market, Tai Po
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza 21-27 Shatin Centre Street Shatin New Territories

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 2 April 2015 in the Newspapers.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
03314331	12000	G6882810	8000				
03314349	12000	G8035708	2000				
A1406992	2000	G8128250	2000				
A229988A	24000	H0370268	2000				
A3946455	2000	H0619347	2000				
A4940264	14000	H1242328	4000				
A8297102	2000	H3291601	14000				
A839485A	4000	H3415572	6000				
A8958842	8000	K0484687	2000				
B8314077	2000	K0503029	2000				
C2539541	4000	K0550191	4000				
C2724578	2000	K1256386	10000				
C3417008	6000	K1743511	8000				
C3862494	2000	K2104512	2000				
C4140417	2000	K2124858	4000				
C4352430	2000	K2546949	2000				
C438314A	10000	K2739658	4000				
C6022519	2000	K354043A	6000				
C6206350	6000	K4423232	2000				
C6297828	4000	K4499077	2000				
D027067A	4000	K4866517	6000				
D0317161	8000	K4911431	16000				
D0904369	112000	K4976592	2000				
D1413067	4000	K5042631	2000				
D1515455	24000	K5047552	2000				
D1947746	24000	K5185122	2000				
D2228964	2000	K5493382	2000				
D248054A	2000	K6258166	2000				
D2515726	8000	K6349714	2000				
D2790395	2000	K6357830	4000				
D294368A	4000	K7065779	2000				
D2994314	4000	K7210698	4000				
D3048218	2000	K8016658	2000				
D3522068	4000	K9499156	2000				
D4280343	2000	M1720274	4000				
D4373503	2000	M2958126	4000				
D5430462	4000	P335334A	2000				
D5979847	2000	P3439333	4000				
D6085246	4000	P5654061	6000				
D6400451	8000	P584572A	2000				
D649152A	2000	P6100620	8000				
D6538208	2000	P6178115	8000				
D6552103	2000	P7508623	8000				
E0681516	4000	V1413198	2000				
E1514583	4000	Y0324327	2000				
E2715191	12000	Y0918758	2000				
E2920496	6000	Y1779298	4000				
E3461274	2000	Y4550151	2000				
E3662946	4000	Y5231939	2000				
E4465168	2000	Z0553337	2000				
E4651344	2000	Z0729273	8000				
E4730031	46000	Z3856047	2000				
E4906490	8000	Z4647727	6000				
E505126A	2000	Z6649530	4000				
E5314155	2000	Z793168A	2000				
E5931960	2000	Z8608122	10000				
E7004536	4000	Z9661558	2000				
E7013837	2000						
E7107505	2000						
E7482152	2000						
E7627185	24000						
E7683530	4000						
E7969205	2000						
E8644202	8000						
E8883525	2000						
E9101865	2000						
E9799307	2000						
G0125872	2000						
G0460035	2000						
G0777632	2000						
G083086A	2000						
G1324828	4000						
G133033A	6000						
G1973079	10000						
G1985158	2000						
G2352396	2000						
G255794A	2000						
G2646152	2000						
G2820292	2000						
G3585696	2000						
G4200054	6000						
G4629468	4000						
G4838423	2000						
G5415178	14000						
G5599015	4000						
G6050262	4000						
G6315401	2000						
G6560139	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16063767	442000						
21474343	112000						
A482860A	46000						
A5562247	2000						
A9308914	2000						
A9995881	4000						
C0585279	4000						
C3965870	2000						
C4745114	4000						
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C4671218	8000	E1448726	4000	G2877324	2000	IS2139997	2000
C514483	2000	E15203014	24000	G29312918	4000	IS2141012	8000
C5615710	2000	E17412142	4000	G305264	2000	IS2296613	2000
C5661836	2000	E1891808	2000	G3083089	2000	IS2320817	2000
C5733861	2000	E2208591	2000	G31436213	2000	IS2337255	2000
C5813636	24000	E2252892	4000	G32705361	18000	IS2460560	2000
C6011169	222000	E2644480	4000	G350775A	2000	IS2476273	2000
C640441	2000	E2672069	2000	G35368379	4000	IS2504136	4000
C641392	14000	E2707784	20000	G3738824	2000	IS2525600	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS2530382	4000	IS7646213	2000	K578668	2000	R5021501	4000
IS2573828	2000	IS7663666	2000	K5809681	4000	R543900A	4000
IS2590568	6000	IS7837580	2000	K5982529	2000	R5812487	4000
IS2687082	20000	IS7960569	4000	K6759912	2000	R6528138	4000
IS2731688	4000	IS7992075	4000	K7319754	12000	R6754839	2000
IS2753195	2000	IS7999387	2000	K7447582	68000	R689343A	2000
IS2809514	2000	IS8097738	4000	K747837	4000	R692496	8000
IS2839377	4000	IS8120983	8000	K750696	2000	R7152441	6000
IS3124836	2000	IS8124633	8000	K785591	8000	R7633385	4000
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IS3291438	4000	IS8445067	2000	K824669	24000	V0049808	4000
IS3406744	2000	IS8460411	2000	K8368538	8000	V0059579	8000
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IS3605706	2000	IS8547635	4000	K8537216	2000	V0082074	2000
IS3612646	24000	IS8575341	2000	K9064834	6000	V0209899	6000
IS3656806	4000	IS8593430	2000	K914174A	4000	V021969A	4000
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IS4715870	2000	IS9670098	2000	P0104381	46000	W01648246	4000
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IS5755752	2000	K1528904	20000	P5376738	2000	Y0052637	8000
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IS5983524	2000	K1613014	2000	P573250A	6000	Y0362431	4000
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IS7488843	2000	K5020786	24000	R3082767	8000	Z0455831	4000
IS7618099	4000	K557107	8000	R334365A	2000	Z0515397	8000
IS7620605	24000	K565475	2000	R4422030	4000	Z0550516	4000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z061672A	4000						
Z0626083	8000						
Z081937A	4000						
Z0833941	46000						
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Z0947084	2000						
Z125905A	4000						
Z1625927	4000						
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Z5367272	12000						
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Z5440921	2000						
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Z7339829	4000						
Z776065	2000						
Z8022411	4000						
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Z8780235	2000						
Z888337	8000						
Z9008382	10000						
Z9445995	4000						
Z9500767	4000						
Z9560646	2000						
Z975785	6000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

1. For applications under **WHITE** Application Forms

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation’s chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by registered post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Thursday, 2 April 2015, by registered post and at their own risk.

2. For applications through the **White Form eIPO**

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by registered post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by registered post at their own risk.

3. For applications using **YELLOW** Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Thursday, 2 April 2015, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 2 April 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by registered post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, 2 April 2015, by registered post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 2 April 2015. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 2 April 2015, or, on any other as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC may also check the number of Hong Kong Offer Shares allotted to them and the amount of their refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained

in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 2 April 2015. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of the refund monies credited to their designated bank account.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, more than 25% of the total number of Shares issued by the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 8 April 2015, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, 8 April 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 8 April 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1245.

On behalf of the Board of Directors
NIRAKU GC HOLDINGS, INC.*
(株式会社ニラク・ジー・シー・ホールディングス)
Mr. Hisanori TANIGUCHI (谷口久徳)
(also known as Mr. JEONG Seonggi)
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, 2 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises: (1) Mr. Hisanori TANIGUCHI (谷口久徳) (also known as Mr. JEONG Seonggi) as the Chairman and the Executive Director; and (2) Mr. Hiroaki MORITA (森田弘昭), Mr. Norio NAKAYAMA (中山宣男), Mr. Masaharu TOGO (東郷正春) and Mr. Hiroaki KUMAMOTO (熊本浩明) as the Independent Non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).

* For identification purpose only