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株式会社ニラク・ジー・シー・ホールディングス
NIRAKU GC HOLDINGS, INC.*

(Incorporated in Japan with limited liability)

(Stock Code: 1245)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus dated 24 March 2015 (the “**Prospectus**”) issued by NIRAKU GC HOLDINGS, INC.* (株式会社ニラク・ジー・シー・ホールディングス) (the “**Company**”). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Prospectus.

On page 417 of the Prospectus, it is stated that the estimated total expenses in relation to the Global Offering (assuming an Offer Price of HK\$1.19 per Offer Share, being the mid-point of the indicative Offer Price range, and that the Over-allotment Option is not exercised) (the “**Listing Expenses**”) are approximately HK\$1,149 million. The Company wishes to clarify that the Listing Expenses should be approximately HK\$76 million (approximately ¥1,149 million). The Chinese version of the Prospectus contains a corresponding typographical error on page 417. The typographical error was due to an inadvertent oversight.

The Directors further confirm that other references to the Listing Expenses appearing on pages 12, 41 and 364 of the Prospectus are correct.

On behalf of the Board of Directors
NIRAKU GC HOLDINGS, INC.*
(株式会社ニラク・ジー・シー・ホールディングス)
Mr. Hisanori TANIGUCHI (谷口久徳)
(also known as Mr. JEONG Seonggi)
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, 1 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises: (1) Mr. Hisanori TANIGUCHI (谷口久徳) (also known as Mr. JEONG Seonggi) as the Chairman and the Executive Director; and (2) Mr. Hiroaki MORITA (森田弘昭), Mr. Norio NAKAYAMA (中山宣男), Mr. Masaharu TOGO (東郷正春) and Mr. Hiroaki KUMAMOTO (熊本浩明) as the Independent Non-executive Directors.

* For identification purpose only